



## Manage Role-Based Access



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**Note** To achieve simplification and consistency, the Cisco SD-WAN solution has been rebranded as Cisco Catalyst SD-WAN. In addition, from Cisco IOS XE SD-WAN Release 17.12.1a and Cisco Catalyst SD-WAN Release 20.12.1, the following component changes are applicable: **Cisco vManage** to **Cisco Catalyst SD-WAN Manager**, **Cisco vAnalytics** to **Cisco Catalyst SD-WAN Analytics**, **Cisco vBond** to **Cisco Catalyst SD-WAN Validator**, **Cisco vSmart** to **Cisco Catalyst SD-WAN Controller**, and **Cisco Controllers** to **Cisco Catalyst SD-WAN Control Components**. See the latest Release Notes for a comprehensive list of all the component brand name changes. While we transition to the new names, some inconsistencies might be present in the documentation set because of a phased approach to the user interface updates of the software product.

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## Configure Cisco Catalyst SD-WAN Portal Roles for IdP Users

### Before You Begin



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**Note** Configuring Cisco Catalyst SD-WAN Portal roles for an identity provider (IdP) is optional.

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### Configure Roles for IdP Users

1. From the Cisco Catalyst SD-WAN Portal menu, choose **Manage Roles**.
2. Enter a name for the role.
3. For each of your virtual accounts, assign a role from the following list:
  - **Monitor**: Allows you to view and monitor all the overlay options in the Cisco Catalyst SD-WAN Portal.
  - **Overlay Management**: Allows you to create, modify, and monitor overlay networks.
  - **Administration**: Allows you to perform all the tasks defined by the monitor and overlay network roles, and to onboard a secondary IdP.

4. Click **Add Role**.
5. After adding all the roles, click **Done**.
6. Log in to the Cisco Catalyst SD-WAN Portal again using your IdP credentials.

## Create Additional Roles

To create an additional role, the Smart Account administrator should follow the same procedure as described in the [Configure Cisco SD-WAN Self-Service Portal Roles for IdP Users](#) section.