How do I upgrade and downgrade Cloud-Registered Cisco Endpoints on Room OS?

Contents

Introduction

This document describes the process of upgrading and downgrading cloud-registered endpoints and analyzes two edge cases:

- SX/MX endpoints that are on TC software and need an upgrade to RoomOS to register to the Cloud.
- Desk Pro Step Upgrade, in cases where Desk Pro is on older CE OS versions.

These cases are usually seen when a new endpoint is received after RMA that is on an older version.

The information in this document was created from devices in a specific lab environment. All of the devices used in this document started with a cleared (default) configuration. If your network is live, ensure that you understand the potential impact of any command.

The following equipment was used:

- Room Kit endpoint
- Codec Plus endpoint
- SX10 endpoint
- Desk Pro endpoint
- Control Hub Organization

Software Upgrades for Cloud-registered endpoints

Endpoints that are already registered to the Cloud and are shown as "Online" on Control Hub are either automatically upgraded with no administrator action needed or the administrator needs to manually select the next RoomOS version for the Software channel that the device is subscribed to. The article <u>RoomOS</u> <u>Software Upgrades</u> describes how the Software channels work and how the software can be managed.

A cloud-registered endpoint cannot be locally managed and have software uploaded to it manually by using the endpoint's GUI. By navigating to the **Software** tab under the **System Maintenance** section on a cloud-registered endpoint's GUI, it shows:

"Your system is cloud-managed, and you cannot manage the software locally. Go to Cisco Webex Control Hub to change the software channel."

Cisco Webex Local Device Controls		Q Find page	0	8
Room Kit	Software			
G Home & Call				
 중 Settings 실 Users 금 Security 				
CUSTOMIZATION C Personalization C UI Extensions Editor Macro Editor				
Software Appl Software Arises and Diagnostics Backup and Recovery				

Local Device Controls Software section for a cloud-registered endpoint

Note: To access the endpoint's GUI, enter the endpoint's IP address in a web browser and use an admin's credentials to log in. The default username is admin and the default password is blank, but only for an endpoint that you have just received or you have factory reset. You need to be on the same network/VLAN as the endpoint you are trying to access, or else you cannot use the device's GUI.

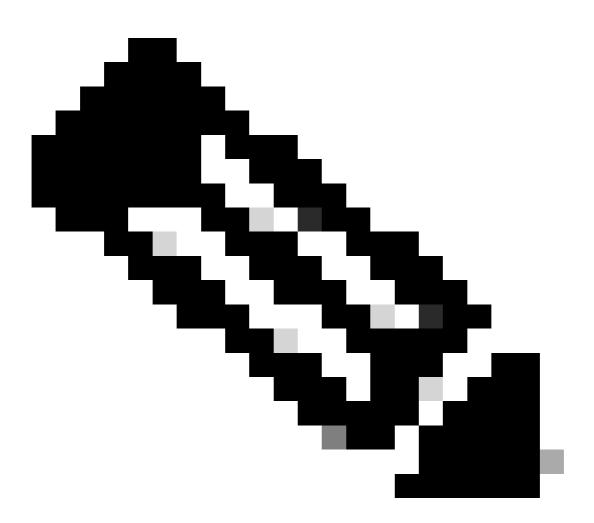
How to Downgrade a device to a previous RoomOS version

For a cloud-registered endpoint, you cannot perform a downgrade to any RoomOS version that is older than 3 months. The version that you are willing to downgrade your device to needs to be available in your Control Hub Organization's Software Channel. Your Control Hub administrator can manage which RoomOS version is available in most of the channels in your Organization.

Note: You cannot affect the Preview channel in your Control Hub Organization because it is always at the newest available software version for you to always be able to test the latest RoomOS version.

To move a Software channel to a previous OS version, navigate to the **Devices** tab under the **Management** section. Then select the **Software** tab:

Overview Alerts center	Devices	plates @ XOD Devices % Settings = Resources	
MONITORING	RoomOS Management		
sel Analytics			
~ Troubleshooting	Software upg	rade	New software release
Reports	Room, Board & De	rsk Series 🗸	
MANAGEMENT		September October November December January February March	Management
& Users	● Stable ③ □ 16		
As Groups	10	RoomCS January 2024	Manual
♥ Locations	 Verification ① ① 		
성 Workspaces		RoomOS December 2023	Manual
Devices	Preview ③	Roor QS February 2024	Automatic
88 Apps	bid U	model and a final way wave	
Account	Microsoft ③	Devices on this channel are not managed by Cisco and can be managed in the Microsoft Teams Admin Center.	
Organization Settings	ω v		
		Today	



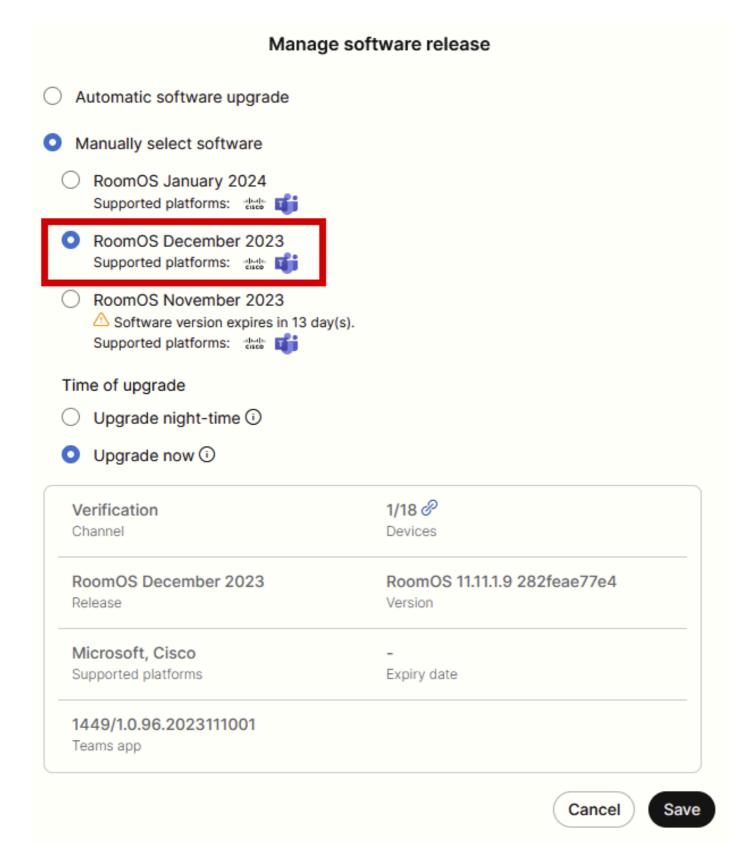
Note: You have access to the last 3 RoomOS versions published. Once you move one of the channels to a previous or upcoming software version, all the endpoints assigned to that channel that are currently online are going to upgrade either immediately or at night-time, depending on what you choose. The same happens when you move an endpoint to a different software channel that has a different RoomOS version than the one the endpoint is currently running on. Because of this, it is suggested that you do not move your stable software channel into previous versions. All the endpoints on the stable channel are affected. You can perform your testing with downgrading on the verification channel. However, all devices currently assigned to the verification channel are going to be affected. Plan accordingly.

Then, scroll down and choose the option to Manage Software next to your verification channel:

Verification ①	Software version	Devices	Manage software
	RoomOS December 2023	1 🔗 /18 devices 🛈	
	Release	Devices	
	RoomOS 11.11.1.9 282feae77e4	0	
	Version	Updated	
	December 11, 2023	1	
	Last updated	Update pending	
		1	
	Expiry date	Offline	
	1449/1.0.96.2023111001	0 P	
	Teams App	Not supported	
	Release Versions		\sim
	Changes		~

Verification Software Channel in Control Hub

Choose the previous Room OS version that you prefer, along with the time that you would like the downgrade to happen, and click **Save**.



Software Management pop-up

Once this is performed, navigate to **Workspace** and select the workspace to which your device belongs. Then click **Edit**:

Overview	Workspaces					× Try new Work	kspaces 🛈
Alerts center	& Workspaces 🖬 Insights 🛛 🕮 Integrations	% Settings					
MONITORING	Q Search Select filters	×)	Filter by locations	✓ 25 wor	kspaces in total		Add workspace
M Analytics	1 workspace selected					C Edit ± Export to CSV O Dele	te × Cance
Reports	Name +	Туре	Contains	Platform ©	Scheduling	Calling	Actions
	□	Not set			None	Premises Calling	:
MANAGEMENT	□ 0 4010	Not set	💻 +1	-th-th- Caste	Calendar (Microsoft Exchang	Premises Calling	:
요 Users Bi Groups	O Aphrodite [Desk Mini]	Other	T	-00- 6409	Calendar (Microsoft Exchang	Call on Webex (1:1 call, non-P	:
O Locations	🔄 🖄 Apollo [Desk Pro]	Meeting Room			Calendar (Microsoft Exchang	Call on Webex (1:1 call, non-P	:
S Workspaces	O Atlas [SX80]	Not set		-do-do tours	Calendar (Microsoft Exchang	Call on Webex (1:1 call, non-P	:
Devices Apps	Calypso (Webex Desk Hub)	Not set	-	-do-do execte	Calendar (Microsoft Exchang	Call on Webex (1:1 call, non-P	:
Account	Chaos (DX80)	Desk	<u> </u>	-da-da Eurote	Calendar (Microsoft Exchang	Call on Webex (1:1 call, non-P	:
Organization Settings	🛃 🚓 Chronos [Room Kit]	Meeting Room	📰 +1	-do-do. Excla	Calendar (Microsoft Exchang	Call on Webex (1:1 call, non-P	1
SERVICES	Czy będzie działać?	Other			None	3rd Party SIP Calling	:
C Updates & Migrations	් ද්රී EQ space	Meeting Room	— <i>L</i>	-th-th Caste	None	Call on Webex (1:1 call, non-P	:
) Messaging	(네) Hades - KRK EVENT [Codec Pro]	Meeting Room	🔳 +3	-th-th Caste	Calendar (Microsoft Exchang	Call on Webex (1:1 call, non-P	:
Meeting	🗌 🖽 Hermes (Board85S)	Meeting Room		tace	Calendar (Microsoft Exchang	Call on Webex (1:1 call, non-P	:

Workspaces section in Contol Hub

On the window that opens, click Select Software Upgrade Channel and choose Verification Channel.

Bulk Configure Workspaces) Selected Workspaces 1 =				
		O Configure	- O Review O Apply		
	Workspace Settings	Туре		~	
		Capacity		~	
		Software upgrade channel		^	
		Software upgrade channel	Select software upgrade channel		
			Stable (Default)		
			Verification		
	In-Room Booking		Preview		
	III-ROOIII BOOKIIIg	In-Room Booking	Microsoft	×	
	Meetings				
	nootingo	Device hosted meetings		Ý	
	Location	Location		~	
		Location		Ŷ	

Workspace Bulk Configuration Wizard - Configure section

Then, click Next at the bottom of the screen and Apply on the Configuration Preview report:

Bulk Configure Work	kspaces () Selected Workspaces 1 👻				
		Configure — O Review — O Apply			
	Configuration Review				
	Configuration	Value	Workspaces	Actions	
	Software upgrade channel	Verification	1/1	0	
					Previous Apply

Workspace Bulk Configuration Wizard - Review section

The downgrade of the device will occur either immediately or overnight. Once the endpoint is downgraded, there is a message mentioning that the firmware on the peripherals is not compatible with the endpoint OS. This message is visible on the GUI of the endpoint and/or on the endpoint screen. This is expected as your endpoint realizes that its peripherals are on "future" firmware versions, not yet released. Then, the peripherals are downgraded to a compatible firmware version that matches your current RoomOS version.

How to manually upgrade a device

In cases where you need to upgrade an endpoint (not currently registered to the cloud) to a newer version of RoomOS to be able to register the device in the cloud, the update cannot happen automatically. You need to perform an update manually from the GUI of the device. This means that the device must already be connected to the network and you can access the device via HTTP. This allows you to access the device via the GUI.

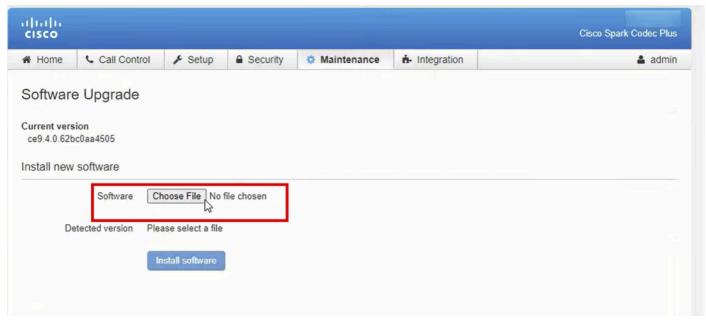
To perform a manual update, navigate to the Maintenance tab and then click Software Upgrade:

A Home Call C	Control 🦻 Setup 🔒 Sec	irity 🌣 Maintenance	integrati	ion 💄 admit
System Informa General	tion	Diagnostics System Logs Call Logs User Interface Scre		es with your system. See Diagnostics for more info.
Product: System time: Browser time: Last boot: Serial number: Software version: Installed options:	Cisco Spark Codec Plus 19:23 15:23 today at 15:00 ce 9.4.0 62bc0aa4505 2018 Encryption	Option Keys Backup and Resto System Recovery Restart	•	Inactive - -
System name: IPv4: IPv6: MAC address: Temperature:	MultiSite RemoteMonitoring	Status Proxy		Inactive -

Home section of the GUI of an endpoint on CE 9.4 OS version

Tip: The endpoint used for the previous example is on CE version 9.4 OS. Depending on the OS version that your endpoint is on, the navigation through the menu and the naming of the elements on the GUI are going to differ.

Once you navigate to the software upgrade section, locate the option to upgrade the endpoint by choosing a software file locally from your machine and uploading it. At this stage, download the software installation package from <u>software.cisco.com</u>. Upload it and click **Install software**:



Software Upgrade section of the GUI of an endpoint on CE 9.4 OS version

Note: If you can ping the device, it does not necessarily mean that the device can be reached via HTTP and you can successfully have access to the GUI. Ping is sending ICMP traffic to the endpoint. GUI is accessed over HTTP.

There is a chance that the device is pingable, but when reaching out to the GUI of the device, you are not able to navigate through the menu and see this message:

"Connection lost. Please reload the page to reconnect."

Cisco Webex Local Device Controls			Q Find page	0	2
		Connection lost. Please reload the page to reconnect.			
Codec Plus	System Information				
G Home	Ca-	0			

Connection lost banner on endpoint GUI

In this scenario, it is useful to check once more the network configuration of the device. The proxy settings set in the device's environment can affect and block HTTP from reaching the device.

SX/MX Endpoint that is on TC Software

There are some rare cases in which you receive an SX-series or MX-series endpoint that is still on TC OS version and would like to upgrade it to the newest CE version that supports Cloud Registration. In such cases, intermediate upgrades to older OS versions need to be done before the upgrade to CE is successful.

- Navigate to <u>software.cisco.com</u> and locate the software package that corresponds to the endpoint that you are trying to update.
 - **Note:** If you are trying to upgrade SX10 to the latest CE version, select the appropriate package for SX10. You cannot use a software package listed under SX20. Although endpoints can be similar, each one has its own software release, which you must choose. Software packages under the SX20 endpoint cannot be downloaded and used to upgrade SX10. Installation is going to fail because the type of the endpoint does not match the OS installation file you are trying to use.
 - For example, an SX10 device that is on TC.3.14 OS version cannot be updated to CE9.15.15.4. You will see the error "The Installation Failed: Installation failed" if you try to directly perform an upgrade to CE9.15.15.4.

First, proceed with an upgrade to the intermediate OS version TC.3.21, seen below:

Software Download							
Downloads Home / Collaboration Endpoints / Telel	Downloads Home / Collaboration Endpoints / TelePresence Integration Solutions / TelePresence SX Series / TelePresence SX10 Quick Set / TelePresence Software- TC7.3.21						
Q. Search Expand All Collapse All Latest Release ~	TelePresence SX10 Quick Set Release TC7.3.21 My Notifications	Related Links ar Release Notes for TC	nd Documentation 7.3.21				
CE9.15.17.4	File Information	Release Date	Size				
All Release V 9.15 V	Software for SX10 for CUCM cmterm-s52030tc7_3_21.k3.cop.sgn Advisories []	13-Mar-2020	219.25 MB	± ∵ ∎			
CE9.15.17.4 CE9.15.16.5 <mark>O</mark>	Software for SX10 s52030tc7_3_21.pkg Advisories _	13-Mar-2020	220.46 MB	±∵:			
CE9.15.15.4							

Once you have downloaded and successfully installed TC7.3.21, upgrade the endpoint to the latest CE version available.

Q Search		TelePresence SX10 Quick Set	Delated Links a	nd Documentation	
Latest Release	v v	My Notifications	Release Notes for CE		
CE9.15.17.4					
TC7.3.21		File Information	Release Date	Size	
All Release	~	Collaboration Endpoint Software bundle for all SX Series, MX Series, DX70 and DX80 for CUCM	21-Mar-2023	1404.99 MB	<u>+</u> ₩ "
9.15 CE9.15.17.4	~	cmterm-ce9_15_17_4.k3.cop.sgn Advisories*			
CE9.15.16.5 O		Collaboration Endpoint Software bundle for all SX Series, MX Series, DX70 and DX80 for Unified CM 14 and above	21-Mar-2023	1404.99 MB	$\pm \checkmark$
CE9.15.15.4		cmtern-ce9_15_17_4.k4.cop.sha512 Advisories [2]			
7	~	Collaboration Endpoint Software for SX10 for CUCM	21-Mar-2023	320.32 MB	\pm \because
TC7.3.21		cmterm-s52030ce9_15_17_4.k3.cop.sgn Advisories 😭			
TC7.3.20		Collaboration Endpoint Software for SX10 for Unified CM 14 and	20-Mar-2023	320.32 MB	\pm \because
Deferred Release	~	above cmterm-s52030ce9_15_17_4.k4.cop.sha512			
9.15	>	Advisories 📑			
9	>	Collaboration Endpoint Software for SX10 s52030ce9_15_17_4.pkg	21-Mar-2023	322.22 MB	<u>+</u> ∵
8	>	Advisories 📑			

SX10 CE9.15.17.4 Software Package

The preceding two software versions need to be installed via the GUI of the device. You must install both versions back to back. There is no reason to leave an endpoint at version TC7.3.21, as it is quite old and it must be used as a step upgrade to the newer OS versions.

How do I choose the correct package from software.cisco.com for an endpoint that is going to be registered to Cloud?

In the preceding pictures, the software file selected in the red color rectangle has the .pkg filename extension. The software packages listed under each of the software versions for each endpoint are not identical. The package description along with the package name can be used to help you choose the appropriate package that you must use to upgrade your endpoint to the desired OS version.

All packages that mention they can be used for CUCM or Unified CM must be avoided for endpoints that you are willing to fully register to the cloud. Additionally, packages that have the ending **.sha512** in their name cannot be used for any upgrade that is performed through the GUI of the endpoint. Packages containing .cop in their name are used for on-prem deployments and must not be used for an endpoint that is going to be fully cloud-registered.

Note: For upgrades to the latest RoomOS 11 versions, all available upgrade packages have the extension **.sha512**. There has been a change for the RoomOS 11 leading to **xx.k3.cop.sgn** packages being deprecated. If an upgrade to RoomOS 11 is needed, then the appropriate **.sha512** package needs to be used for updates done from the GUI of the endpoint. Details explaining this change can be found at this link: <u>Software files have changed - specific upgrade paths are applicable</u>.

For example, for the Room Kit endpoint, to upgrade to the latest RoomOS 11 version, the package shown in the picture must be used for a manual upgrade through the endpoint's GUI:

Room Kit Release RoomOS 11.9.2.4 My Notifications	Related Links and Documentation Release Notes for RoomOS 11.9.2.4		
File Information	Release Date	Size	
RoomOS software bundle for all supported Cisco Room Series, Board Series and Desk Series for use with Unified CM only cmterm-ce11_9_2_4.k4.cop.sha512 Advisories	09-Nov-2023	2600.44 MB	<u>+</u> \;
RoomOS software for Cisco Room Kit, Room Kit Mini, Room Kit Plus, Room 55, Room 55 Dual, Cisco Room 70 and Cisco Board 55/55S, Board 70/70S, Board 85S for Unified CM and local upgrade Conterm-s53200ce11_9_2_4.k4.cop.sha512 Advisories	09-Nov-2023	1603.40 MB	<u>+</u> \;

Room Kit RoomOS 11.9.2.4 Software Package

Notice the description of the selected file in this picture. It mentions "local upgrade," which means that the package can be used to upgrade the endpoint through the GUI.

Desk Pro Step Upgrade when Desk Pro is on CE OS versions

There is a chance that you receive a Desk Pro endpoint from an RMA that is on a CE OS version. In such a scenario, you need to perform a Step Upgrade before you can upgrade the endpoint to the latest RoomOS version and register it to the Cloud.

1. Log in to software.cisco.com:

- Navigate to Desk Pro software. You can use this link to directly access it: <u>Software Download:</u> <u>Desk Pro</u>
- Locate the CE9.15.6 StepUpgrade.
- Download the package containing the step upgrade shown in the picture below.

	Jac				
writeds Home / Collaboration Endpoints	/ Colla	sonation Desk Endpoints / Desk Series / Desk Pro / TelePresence Software- CE	9.15.6 StepUpgrade		
Q, Search	⊃ ×	Desk Pro Release CE3.15.6 StepUpgrade ▲ My institutions Ref. This is the upgrade software only for NOT deveload and initial updraft. This is there is deveload for CD services for future initial.	Release Notes for I		e Step upgrade software can only be
CE9.15.6 StepUpgrade		File Information	Release Date	Size	
All Release	~	Step Upgrade Collaboration Endpoint Software for Cisco Webex	10-Sep-2021	753.22 MB	± \/
10.19	>	Room Kit Pro, Cisco Webex Room 70 G2 and Cisco Webex Desk			
9.15	>	Pro from CE9.9.0/CE9.8.1 (and below) to later releases. Upgrade Video: https://video.cisco.com/detail/video/6274513704001			
11.9	>	s53300ce9.15.6-step-upgrade.pkg			
11.5	>				

• Manually install it using the GUI of the device.

Desk Pro CE9.15.6 StepUpgrade Software Package

• Note: The device must not remain and be used in the CE9.15.6 StepUpgrade OS version. This OS version is offered only as a means to overcome some software limitations with older CE versions, like the limitation that prevents an upgrade from an installation file that exceeds 1GB in size. On CE9.15.6 OS version, the device is not able to perform calls or register to the Cloud. Upgrade the device to RoomOS 10.19.5.6 immediately.

• After the installation is complete, proceed by downloading and installing RoomOS 10.19.5.6. Upgrade steps remain the same as previously. The available upgrade packages are shown on the Software Download

	Juc	4			
nloads Home / Collaboration Endpoints	/ Collal	poration Desk Endpoints / Desk Series / Desk Pro / TelePresence Software- Roo	mOS 10.19.5.6		
Search	\supset	Desk Pro			
Expand All Collapse All					
atest Release	~				
RoomOS 11.5.4.6					
RoomOS 11.9.2.4		File Information	Release Date	Size	
RoomOS 10.19.5.6)	Series, Desk Limited Edition and Desk Pro	17-Mar-2023	3119.25 MB	<u>+</u> \
CE9.15.6 StepUpgrade					
All Release	~	RoomOS software bundle for all Cisco Webex Room Series, Board	17-Mar-2023	3119.25 MB	+ \
10.19	>	Series, Desk Limited Edition and Desk Pro for Unified CM 14 and			_
9.15	>	2			
11.9	>	cmterm-ce10_19_5_6.k4.cop.sha512			
11.5	>	RoomOS software for Cisco Webex Room Kit Pro, Codec Pro, Cisco Webex Room 70 G2, Cisco Webex Desk Pro, Desk Limited	17-Mar-2023	1573.48 MB	<u>+</u>)
Deferred Release	~	Edition			
10.19	>	cmterm-s53300ce10_19_5_6.k3.cop.sgn			
10.15	>	RoomOS software for Cisco Webex Room Kit Pro, Codec Pro, Cisco Webex Room 70 G2, Cisco Webex Desk Pro, Desk Limited	17-Mar-2023	1573.48 MB	<u>+</u> \
10.11	>	Edition for Unified CM 14 and above			
9.15	>	cmterm-s53300ce10_19_5_6.k4.cop.sha512			

Software Download page.

Desk Pro RoomOS 10.19.5.6 Software Package

Use the highlighted package with the .cop.sgn extension, which is approximately 1.5GB in size. Then you can register your device to the Cloud. After registration is complete, the endpoint is automatically updated to the latest version, or you canchoose to manually upgrade the endpoint from the GUI to the latest RoomOS version.

Related Information

- <u>RoomOS Software Upgrade Channels in Control Hub</u>
- <u>RoomOS Documentation</u>
- <u>RoomOS Release Notes Documentation</u>
- <u>Software packages for all Endpoints</u>